



RENAISSANCE INVESTMENT MANAGERS

Renaissance India Next Portfolio

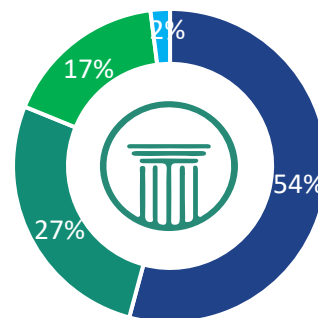
Inception Date: 19th April 2018

Data as on 31st March 2026

Investment Strategy

- ❖ Flexi cap strategy
- ❖ Targeting superior risk adjusted returns
- ❖ Diversified portfolio of 25 - 30 stocks
- ❖ Blend of top-down and bottoms up approach
- ❖ Investing across market caps, aligned with the economic cycle, to maximise returns

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
HDFC Bank Ltd	7.91
ICICI Bank Ltd	5.94
Infosys Ltd	5.14
Power Finance Corporation Ltd	4.96
NTPC Ltd	4.76

Top Sectors

Sector	Weight (%)
BFSI	33.64
Consumer Discretionary	14.95
Information Technology	13.06
Auto & Logistics	9.82
Internet	8.66

Portfolio – Fundamental Attributes

Particular	FY25	FY26E	FY27E	FY28E
PAT Growth (%)	12.8	6.2	16.4	15.6
ROE (%)	17.1	16.1	16.7	17.1
P/E	18.6	17.5	15.0	13.0
PEG	1.46	2.81	0.92	0.84

Portfolio – Risk Attributes*

Particular	RINP	BSE 500 TRI
Standard Deviation (%)	26.07	23.26
Sharpe Ratio	0.29	0.31
Beta	1.04	1
Treynors Ratio (%)	7.22	-
Information Ratio	0.04	-

Financial Year Returns

Financial Year	RINP	BSE 500 TRI
FY25-26	-9.62%	-3.12%
FY24-25	13.00%	5.96%
FY23-24	41.93%	40.16%
FY22-23	12.35%	-0.91%
FY21-22	47.95%	22.26%
FY20-21	97.24%	78.63%

Periodic Returns

*3 years data

Period	RINP	BSE 500 TRI
1M	-11.40%	-11.37%
6M	-12.84%	-9.62%
1Y	-9.62%	-3.12%
3Y CAGR	13.18%	12.89%
5Y CAGR	19.23%	11.75%
7Y CAGR	15.23%	12.56%

Renaissance Opportunities Portfolio

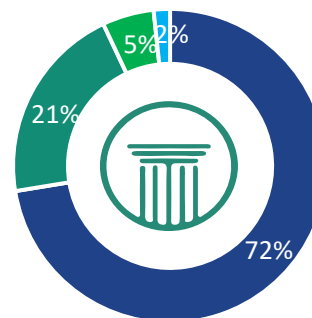
Inception Date: 1st January 2018

Data as on 31st March 2026

Investment Strategy

- ❖ Large cap strategy
- ❖ Blend of growth & quality
- ❖ Diversified portfolio of 25 - 30 stocks
- ❖ High conviction ideas
- ❖ Investing across businesses which are at different stages of their business lifecycle

Portfolio Capitalization



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

Top Holdings

Company	Weight (%)
HDFC Bank Ltd	9.46
ICICI Bank Ltd	7.29
United Spirits Ltd	5.29
Power Finance Corporation Ltd	5.13
Infosys Ltd	5.02

Top Sectors

Sector	Weight (%)
BFSI	34.05
Consumer Discretionary	14.29
Information Technology	12.99
Internet	7.66
Industrials	6.09

Portfolio – Fundamental Attributes

Particular	FY25	FY26E	FY27E	FY28E
PAT Growth (%)	11.1	8.0	17.2	15.7
ROE (%)	14.7	14.2	15.0	15.5
P/E	20.5	18.9	16.2	14.0
PEG	1.85	2.36	0.94	0.89

Portfolio – Risk Attributes*

Particular	ROP	Nifty 50 TRI
Standard Deviation (%)	23.05	21.60
Sharpe Ratio	0.26	0.20
Beta	0.97	1
Treynors Ratio (%)	6.18	-
Information Ratio	0.18	-

*3 years data

Financial Year Returns

Financial Year	ROP	Nifty 50 TRI
FY25-26	-8.18%	-3.99%
FY24-25	9.87%	6.65%
FY23-24	38.02%	30.08%
FY22-23	3.80%	0.59%
FY21-22	30.77%	20.26%
FY20-21	83.53%	72.54%

Periodic Returns

Period	ROP	Nifty 50 TRI
1M	-11.12%	-11.30%
6M	-9.56%	-9.02%
1Y	-8.18%	-3.99%
3Y CAGR	11.67%	10.03%
5Y CAGR	13.58%	10.01%
7Y CAGR	12.60%	11.06%

Sustainable Quality Growth At Reasonable Price (SQGARP)TM

 <p>Sustainability</p> <p>Companies with sustainable and Durable business models.</p>	 <p>Quality</p> <p>Superior quality businesses as demonstrated by Competitive edge, Pricing power ,ROE, FCF. Good quality and competent quality and competent Management teams.</p>	 <p>Growth</p> <p>Business that can deliver Superior growth over Medium term to long term</p>	 <p>Price</p> <p>Ability to invest at reasonable valuations. Fair value approach to violation, focus on economic value of business.</p>
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Statutory Details

Renaissance Investment Mangers Private Limited (“RIMPL”) is registered under SEBI (Portfolio Managers) Regulations, 1993 as a Portfolio Manager vide Registration No. INP000005455. RIMPL is also an Investment Manager to Renaissance Alternate Investment Fund– Category III which is registered with SEBI as Alternate Investment Fund under SEBI (Alternative Investment Funds) Regulations, 2012 vide Registration No: IN/AIF3/18-19/0549.

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